

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

March 28, 2003

REGISTRATION NO.: 24339
BONDS ISSUED BY: Chadwick R-I School District
AMOUNT OF ISSUE: \$1,075,000.00
DATE OF ISSUE: April 1, 2003
PURPOSE OF BONDS: Building an addition for classrooms and repairing, renovating and improving existing school buildings and facilities and furnishing and equipping the same

COUNTY: of Christian
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.000%	\$ 10,000.00	03/01/2005
2.000%	20,000.00	03/01/2006
2.750%	20,000.00	03/01/2007
2.750%	20,000.00	03/01/2008
3.000%	25,000.00	03/01/2009
3.000%	35,000.00	03/01/2010
3.250%	35,000.00	03/01/2011
3.400%	40,000.00	03/01/2012
3.500%	45,000.00	03/01/2013
	50,000.00	03/01/2014 *
	50,000.00	03/01/2015 *
	60,000.00	03/01/2016 *
	70,000.00	03/01/2017 *
	70,000.00	03/01/2018 *
5.000%	300,000.00	03/01/2018
	85,000.00	03/01/2019 *
	95,000.00	03/01/2020 *
	100,000.00	03/01/2021 *
	115,000.00	03/01/2022 *
	130,000.00	03/01/2023 *
4.400%	525,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2018 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Springfield, Missouri

PURCHASE PRICE: \$1,084,192.70

INTEREST RATE: 4.3157%

ASSESSED VALUATION: \$7,406,710.00

INDEBTEDNESS: (Including this issue) \$1,077,347.80

NOTICE OF ELECTION: Published one newspaper October 22 and 29, 2002, second newspaper October 23, 2002

DATE OF ELECTION: November 5, 2002

ELECTION RESULTS: Yes...412 No...232

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable